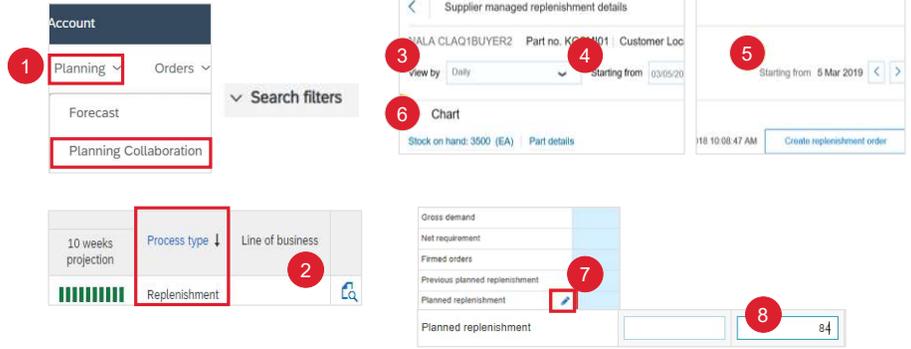


## In this Quick Reference Guide: **WE EXPLORE SUPPLIER MANAGED INVENTORY WITH REPLENISHMENT**

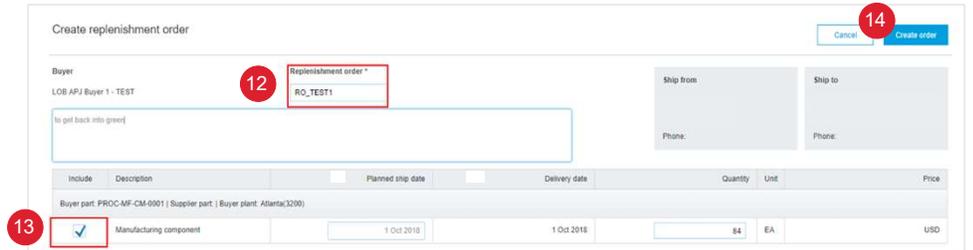
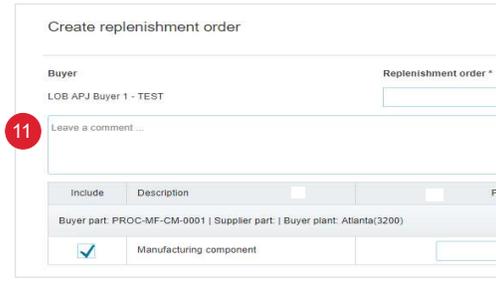
### MANAGE REPLENISHMENT

From the Homepage:

1. Click on **Planning** and then **Planning collaboration**. Using search filters select customer as **Honeywell**, process type as **'Replenishment'** or Customer view as **'Supplier Managed Replenishment view'** to display SMI enabled materials list. (Note: Don't copy paste or write names, numbers in the "search filters" options directly, instead write the initials and then select from the drop-down option)
2. Click on **Details** icon to open the planning grid for process type Replenishment. New window will appear.
3. Select **View by** in order to choose between different aggregation modes (Daily, Weekly, Monthly, Quarterly, Yearly). The key figures will be summed accordingly.
4. Specify the date in the **Starting from** field.
5. Press the **arrows** to navigate through the time periods.
6. Press **Chart** if you want to review the graphs.
7. Click **pencil symbol** to get into edit mode.
8. Enter **planned replenishments** in order to get projected inventory within the min/max levels (min/max proposals simplify the determination of quantities).



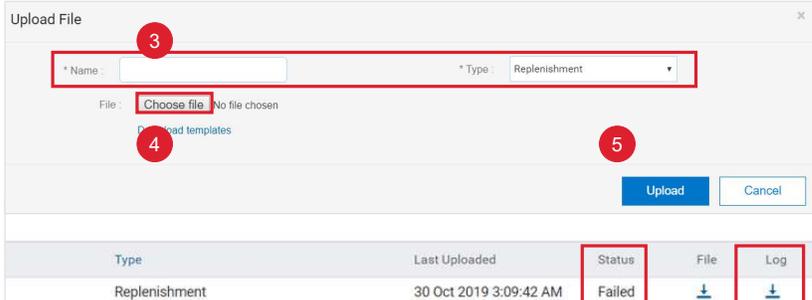
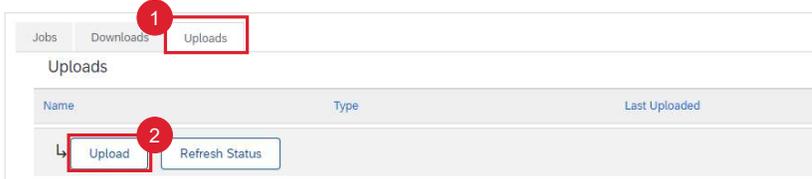
9. Pressing **Save** button will trigger the recalculation of projected stock (and change colors if status changes). Supplier might want to enter multiple planned replenishments in different time buckets if needed.
10. Clicking the button **Create replenishment order** passes the entered replenishment data over to the replenishment order (RO) screen.
11. Here individual planned replenishment quantities in the different time buckets will result in a separate line item of the replenishment order and can be selected/deselected here before creating the Replenishment Order.
12. **Replenishment order** field is a mandatory key field to identify the RO; text box is optional
13. Now the order can be created by pressing the **check box** and
14. Click **Create order** button in the upper right corner.
15. This triggers the transfer of the data to the ERP system in the background.



### EXCEL USER INTERACTION – UPDATE & UPLOAD EXCEL FILE

- A. Suppliers can edit the information in the downloaded Excel for **Replenishment order No.**
- B. and **Planned Replenishment quantities**. The fields are highlighted in blue.
- C. Suppliers can edit the data and enter details with **daily time buckets**.

Unit	Replenishment order No.	Unit price	Currency	Planned acceptance days	Key figures	3 Jul	4 Jul	5 Jul	6 Jul
EA	34RO	2.56	USD		Gross demand				
					Net demand				
					Order				
					Previous Planned Replenishment				
					Planned Replenishment		19		
					Published Replenishment				
					In transit	0	0	0	0
					Target stock				
					MINIMUM_INVENTORY	0	0	0	0
					MAXIMUM_INVENTORY	0	0	0	0
					Projected stock	400	400	400	400
					Published Projected Stock	ann	ann	ann	ann



From the Upload/Download screen:

1. Click on **Uploads** sub-tab.
2. Press **Upload** button. Pop-up window will appear.
3. Enter a meaningful job name and select Type **Replenishment**.
4. Browse / Choose / Open file → select required excel sheet.
5. Press **Upload** button. The status will notify about the success of the upload.

**Note:** If upload failed or was completed with errors, download the Log and fix the errors. Then, reupload the file following the steps described above.